

OTHER SIGNIFICANT INFORMATION



NOTICE OF THE EXTRAORDINARY GENERAL MEETING OF GIGAS HOSTING, S.A.

16 October 2020

Pursuant to article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council on market abuse and article 228 of the Consolidated Text of the Securities Market Act (*texto refundido de la Ley del Mercado de Valores*) approved by Royal Legislative Decree 4/2015, of 23 October, and related provisions, and Circular 3/2020 of the BME Growth Segment of BMT MTF Equity (the “BME Growth” segment) on disclosures required of companies in the BME Growth segment, the Company hereby releases the following price-sensitive information to the market in relation to Gigas Hosting, S.A. (“GIGAS” or the “Company”) regarding the **call of the Extraordinary General Meeting of Shareholders at the headquarters of Renta4 in Madrid at Paseo de la Habana 74 (28036 Madrid) for 17 November 2020 at 1:00pm at first call**, or 18 November 2020 at second call, at the same venue and time.

According to the call notice and agenda attached to this price sensitive information notice, proposals will be laid before shareholders to approve, *inter alia*: the capital increase to offset loans related to the acquisition of Irish cloud services provider IGNITAR, disclosed to the market in a price sensitive information notice on 16 September 2020; a capital increase with exclusion of pre-emptive subscription rights; a capital increase without exclusion of pre-emptive subscription rights; and an amendment to the Company’s corporate purpose and related amendment to its Articles.

Shareholders are notified that the **General Meeting is expected to be held, at first call; i.e. on 17 November 2020 at 1:00pm**. In light of the extraordinary circumstances arising from the ongoing health crisis, **we kindly ask shareholders to attend the meeting remotely**. Shareholders may attend and vote at the General Meeting by registering through the link available on the Company’s website, www.gigas.com, in the section About Gigas / Investors and stockholders / Shareholder meeting, **or via proxy or distance voting, using the Attendance, Proxy and Distance Voting Card** also available in the same section of the Company’s website.

Despite the Company’s recommendation, any shareholders wishing to attend in person must notify the Company via email to accionista@gigas.com at least 48 hours before the meeting to ensure the health and safety measures required by law.

Alcobendas (Madrid), 16 October 2020,

Moisés Israel Abecasis
Chairman of the Board of Directors
GIGAS HOSTING, S.A.

GIGAS HOSTING, S.A.

Call of Extraordinary General Meeting

Pursuant to the resolutions adopted by the Board of Directors of Gigas Hosting, S.A. (the "**Company**") on 16 October 2020, an Extraordinary General Meeting of the Company's shareholders is called, to be held in the auditorium of Renta4's headquarters in Madrid, at Paseo de la Habana, 74 (28036, Madrid), on 17 November 2020, at 1:00pm at first call, or on 18 November, at second call, at the same venue and time, with the following:

AGENDA

- One.- Approval to increase share capital to offset loans with Jonathan Browne vis-à-vis the Company by issuing 82,781 shares with a combined par value of EUR 1,655.62 and a total share premium of EUR 498,341.62, and application for the admission to trading of the newly issued shares in the BME Growth Segment of BMT MTF Equity, and with a delegation of powers.**
- Two.- Approval of a capital increase for up to EUR 54,000.00 through the issuance of a maximum of 2,700,000 new shares with a par value of EUR 0.02 each, by means of cash contributions and share premium, excluding pre-emptive subscription rights and with provision for incomplete subscription, and delegation of authority to the Board of Directors to determine the date on which the resolution must be executed under the terms and within the limits set out in article 297.1.a) of the Spanish Companies Act (*Ley de Sociedades de Capital*) to redraft article 5 of the Company's Articles and to request admission to trading of the new shares in the BME Growth Segment of BME MTF Equity.**
- Three.- Approval of a capital increase for up to EUR 12,285.32 through the issuance of a maximum of 614,266 new shares with a par value of EUR 0.02 each, by means of cash contributions and share premium, without excluding pre-emptive subscription rights and with provision for incomplete subscription, and and delegation of authority to the Board of Directors to determine the date on which the resolution must be executed under the terms and within the limits set out in article 297.1.a) of the Spanish Companies Act (*Ley de Sociedades de Capital*) to redraft article 5 of the Company's Articles and to request admission to trading of the new shares in the BME Growth Segment of BME MTF Equity.**
- Four.- Amendment of the Company's corporate purpose and related amendment to article 2 of the Company's Articles.**

Five.- Delegation of powers.

Six.- Drafting, reading and approval, as appropriate, of the minutes.

GENERAL RECOMMENDATION

In the light of the health crisis caused by COVID-19, the Company recommends that shareholders participate in the General Meeting remotely either granting a proxy or casting their votes before the meeting is held, or attending remotely, without going to the meeting venue in person.

Shareholders deciding to attend the Extraordinary General Meeting in person are asked to inform the Company in writing by post to the registered office at Av. De Fuencarral, 44, edificio 1, 28108 Alcobendas, or e-mail to accionista@gigas.com, at least 48 hours before the General Meeting at first call to comply with the social distancing measures in place or recommended because of the health crisis caused by COVID-19, under which the meeting will be held.

SUPPLEMENTARY NOTICE OF MEETING

Pursuant to articles 172 of the consolidated text of the Spanish Companies Act (***texto refundido de la Ley de Sociedades de Capital***) approved by Royal Legislative Decree 1/2010, of 2 July (the "**Spanish Companies Act**"), 8 of the Company's Articles and 6 of the General Meeting Regulations, shareholders representing at least five percent of the share capital may request the publication of a supplementary notice of meeting to include additional agenda items. This right must be exercised by notification by a reliable method received at the registered office within five working days of the date of publication of this notice.

RIGHT TO INFORMATION

Shareholders are hereby informed that, from the publication of this notice of meeting, they have the right to examine and obtain at the registered office or request delivery of copies, free of charge, of the following documents:

- (i) the report of the Board of Directors regarding the proposal for the capital increase to offset loans included in agenda item one;
- (ii) certification by the Company's statutory auditor, regarding the proposed resolution for the capital increase to offset loans included in agenda item one, confirming that its verification of the company's accounts found the information provided on the loan to be offset in accordance with article 301.3 of the consolidated text of Spanish Companies Act to be accurate;
- (iii) the report drafted the Board of Directors on the value of the Company's shares and the proposal to increase capital through a monetary contribution for the purpose of the agreement regarding the exclusion of pre-emptive subscription rights in accordance with article 308.2 a) of the consolidated text of the Spanish Companies Act included in agenda item two;

- (iv) the independent expert's report, regarding the proposed resolution for the capital increase through monetary contribution with exclusion of pre-emptive subscription rights included in agenda item two, on the capital increase through monetary contribution for the purpose of the agreement regarding the exclusion of pre-emptive subscription rights in accordance with article 308.2 a) of the consolidated text of the Spanish Companies Act;
- (v) the report of the Board of Directors regarding the proposal for the capital increase through monetary contribution with recognition of pre-emptive subscription rights included in agenda item three; and
- (vi) the report of the Board of Directors regarding the proposal for the amendment of the Company's corporate purpose and related amendment to article 2 of the Articles of Association included in agenda item four.

Considering the restrictions that may be in force arising from the situation caused by COVID-19, we recommend that shareholders wishing to obtain a copy of any or all of the aforementioned documents send their request via e-mail to accionista@gigas.com as while these restrictions are in place, it may be impossible for shareholders to access, and be attended to at, the Company's registered office.

In accordance with articles 197 of the Spanish Companies Act, 10 of the Company's Articles and 8 of the General Meeting regulations, shareholders may, from the day of publication of the notice of the General Meeting until the seventh day before the meeting is to be held at first call, request, in writing, any information or clarification or, where appropriate, submit any questions they deem necessary regarding the items on the agenda. Also, in the same form and in the same time, shareholders may request information or clarification on publicly available information provided by the Company to the regulator of the BME Growth Segment of BMT MTF Equity from the date the latest General Meeting was held.

These requests for information may be made, following accreditation of shareholder status, by delivery of the request to the registered address, by post to the Company's registered address, or by e-mail to accionista@gigas.com. Whatever the means used to issue the requests for information, the request of the shareholder must include the shareholder's full name, and evidence of the shares owned, so that the information can be checked against the list of shareholders and the number of shares in the shareholder's name provided by Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.

The information requested by shareholders shall be provided via the same means as the corresponding request, unless the shareholder indicates another means from among those deemed suitable according to this article. In any event, directors may issue the information via certified mail with acknowledgement of receipt or registered facimile (*burofax*).

RIGHT OF ATTENDANCE AND REPRESENTATION

In accordance with articles 9 and 11 of the General Meeting Regulations, any shareholders appearing on record as shareholders in the corresponding register of book entries five (5) days in advance of the date scheduled for the meeting may attend. This may be evidenced by the pertinent attendance card or certificate issued by one of the legally authorised entities or any other manner permitted by law. Legal person shareholders must accredit sufficient authority

evidencing the powers of the natural person through whom they are exercising their right of attendance.

All shareholders entitled to attend a General Meeting may be represented at the General Meeting by another person, who need not be a shareholder. Proxies must be granted in writing or by the remote means of communication specified below, and issued especially for each General Meeting. The latter requirement shall not apply when the proxy holder is the spouse, ancestor or descendant of the principal, nor when the proxy holder has a general power of attorney conferred in a notarial act with powers to administer all the assets of the principal in national territory. No shareholder may be represented by more than one proxy holder at a General Meeting.

Proxies issued by remote means of communication shall only be valid a) by post if (i) the attendance card issued by the depository entity is duly signed and completed by the shareholder; or (ii) the attendance card prepared by the Company, also duly signed by the shareholder and accompanied by certification from the depository entity, are mailed to the registered address; and b) the proxy granted through the platform accessible through the "Remote participation at the Extraordinary General Meeting" link on the Company's website <https://gigas.com/>, in the section "Proxies", in accordance with the related rules and instructions set out in the document "Instructions for proxy and distance voting". Electronic proxies shall be understood to have been accepted by in-person or remote attendance to the Meeting.

To be valid, proxies granted by any of these means must be received by the Company before 11:59pm on the second day before the date scheduled for the General Meeting at first call; i.e. until 11:59pm on 15 November 2020. Requests for proxies received after that time shall not be valid.

Legal person shareholders must also accredit sufficient authority evidencing the powers of the natural person issuing the proxy remotely.

Personal attendance to the General Meeting by the shareholder issuing a proxy shall render the proxy void.

DISTANCE VOTING

Shareholders with right to attend and vote may cast their vote on any proposals related to agenda items using the following remote communication means:

- a) By post, sending to the Company the attendance card and ballot issued by the entity(s) overseeing the registration of book-entries or the depository entities, duly signed and completed, or by other written means that, in the opinion of the Board of Directors in a prior resolution adopted and published, allows the identity of the shareholder exercising their right to vote to be duly verified.
- b) By remote electronic means through the platform accessible through the "Remote participation at the Extraordinary General Meeting" link on the Company's website <https://gigas.com> in the section "Distance voting", following the rules and instructions that, for this purpose, appear in the document "Instructions for proxy and distance voting".

To be valid, votes cast by any of these means must be received by the Company before 11:59pm on the second day before the date scheduled for the General Meeting at first call. Distance votes received later shall not be valid.

Proxies issued by a shareholder before the shareholder casts their remote vote shall be deemed revoked. Those granted after shall be deemed as not made.

Any vote issued through remote means will be invalidated by subsequent and express revocation, within the period established for voting and using the same means for the vote or by attendance to the General Meeting of the shareholder issuing the vote.

REMOTE ATTENDANCE AND VOTING

Shareholders with the right to attend and their proxies may attend and vote at the General Meeting by registering through the platform accessible through the "Remote participation at the Extraordinary General Meeting" link in the "Attendance to the General Meeting" section of the Company's website <https://gigas.com> from the time of the call until 11:59pm on the second day before the date of the meeting at first call; i.e., until 11:59pm on 15 November 2020, following the rules and instructions set out in the document "Instructions for remote participation at the General Meeting" approved by the Board of Directors for the General Meeting and available to shareholders, along with the rest of the General Meeting documents on that platform accessible through the "Remote participation at the Extraordinary General Meeting" on the Company's website <https://gigas.com>. After that time, registration to participate at the General Meeting shall not be allowed.

Shareholders are notified that the General Meeting is expected to be held, at first call; i.e. on 17 November 2020 at 1:00pm.

In Alcobendas (Madrid), on 16 October 2020, this notice of meeting, to be published on the same date on the Company's website <https://gigas.com> together with the rest of the supplementary documentation, is signed by

Moisés Israel Abecasis
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