

## OTHER RELEVANT INFORMATION



### RESULT OF CAPITAL INCREASE GIGAS HOSTING, S.A.

30 December 2020

Pursuant to article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council on market abuse and article 228 of the Consolidated Text of the Securities Market Act approved by Royal Legislative Decree 4/2015, of 23 October, and related provisions, and in accordance also with Circular 3/2020 of the BME Growth Segment of BME MTF Equity (the “BME Growth” segment) on disclosures required of companies admitted to trading in the BME Growth segment of BME MTF Equity, Gigas Hosting, S.A. (“Gigas” or the “Company”) hereby discloses the following information.

The monetary capital increase including pre-emptive subscription rights approved at the Extraordinary General Meeting of Shareholders held on 17 November 2020 was concluded successfully today. The equity raise comprised 614,266 shares at EUR 6.25 per share for a total of EUR 3.84 million.

This capital increase generated a great deal of interest, with subscription orders for the discretionary tranche exceeding the shares allocated by nearly euros 7 million. This illustrates the faith in GIGAS’ new strategic focus to become the leading convergent operator in telecommunications and cloud in the Iberian Peninsula (see inside information of 16 October 2020) and the agreement to acquire an enterprise telecommunications operator in Portugal, ONI (see inside information of 8 November 2020).

After completion of the capital increase, the Company will place the deed on public record within the coming days and apply for registration in the pertinent Companies Register.. The new shares issued under the capital increase will be represented by book entries, with Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A. (Iberclear) appointed to keep the book-entry register.

GIGAS was assisted by Renta4 and AndBank, as placement agents and coordinators of the issue, and GVC Gaesco and EBN as placement agents. PWC advised the Company as its legal counsel and Renta4 as GIGAS’ registered advisor.

Alcobendas, Madrid, 30 December 2020,

Diego Cabezudo Fernández de la Vega  
Chief Executive Officer  
GIGAS HOSTING, S.A.