

OTHER RELEVANT INFORMATION



NOTIFICATION OF CAPITAL INCREASE, GIGAS

HOSTING, S.A.

15 April 2025

In compliance with article 17 of EU Market Abuse Regulation (596/2014) and article 227 of Spanish Law 6/2023 of 17 March 2023 on Securities Markets and Investment Services (*Ley 6/2023, de 17 de marzo*) and related provisions, and Circular 3/2020 of the BME Growth Segment of BME MTF Equity (the "**BME Growth**" segment) on information to be provided by companies admitted to trading in the BME Growth segment of BME MTF Equity, Gigas Hosting, S.A. (the "**Company**") hereby discloses the following information to the market:

In execution of a resolution adopted at the Extraordinary General Meeting of Shareholders held on 23 April 2018, the Company issued 25 bonds convertible into shares (the "Bonds") for a total nominal amount of EUR 2,500,000 and a maximum of EUR 374,681.52 of capitalisable interest. This issue is divided up into two tranches, a first with a principal amount of EUR 1,200,000, and a second with a principal amount of EUR 1,300,000. Both tranches mature on 26 April 2025.

Bondholders are granted the right to convert the Bonds into new and/or existing ordinary shares of the Company of EUR 0.02 par value each at an adjusted conversion price (i.e., application of the anti-dilution clause) of EUR 4.08 per share.

On 12 February 2025, the Company was notified of the conversion of 25 Bonds for a nominal amount of EUR 2,500,000, requiring the issuance of 703,887 ordinary shares of the Company for a nominal amount of EUR 14,077.74.

At its meeting held on 20 February 2025, the Company's Board of Directors, with all members present, resolved to carry out a capital increase of EUR 14,077.74 through the issuance and circulation of 703,887 new ordinary shares of the Company (the "New Shares") for the purpose of converting the Bonds into shares, under the authority granted via a resolution approved at the Extraordinary General Meeting of Shareholders held on 23 April 2018.

The issue price of the New Shares is the conversion price of the Bonds, which was set at EUR 4.08 per share—EUR 0.02 par value plus EUR 4.06 share premium—with a total share premium for all New Shares amounts to EUR 2,860,603.78.

The New Shares are of the same class and series and carry the same voting and dividend rights as outstanding shares, and are represented by book entries.

In accordance with Article 304.2 of the Spanish Corporate Enterprises Act, pre-emptive subscription rights do not apply in execution of this capital increase or, accordingly, to the New Shares, since the increase is due to the conversion of Bonds into New Shares.

The Bonds were fully subscribed and paid in by Inveready Convertible Finance I, F.C.R. (424,046 New Shares) and Inveready Convertible Finance Capital, S.C.R., S.A. (279,841 New Shares).

Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.U. ("Iberclear") and its member entities are appointed to keep the book-entry register of the New Shares, as they are for the rest of the shares issued by the Company.

On 13 March 2025, the capital increase by conversion of convertible bonds into shares was formally notarised by Madrid Notary Public Manuel González-Meneses García-Valdecasas, under no. 534 of his protocol. Article 5 of the Company's By-laws of Association was amended accordingly.

Post-capital increase, the Company's share capital stands at TWO HUNDRED AND FORTY-SIX THOUSAND NINE HUNDRED AND SIXTY-FIVE EUROS AND FOUR EURO CENTS (EUR 246,965.04), divided up into 12,348,252 indivisible shares of EUR 0.02 each par value each, all of the same class and series and numbered consecutively from 1 to 12,348,252, inclusive. The shares are fully subscribed and paid in.

The Board of Directors has resolved to apply for admission to trading of the New Shares in the BME Growth Segment of BME MTF Equity.

Pursuant to Circular 3/2020 of the BME Growth Segment, for the record the information provided herein has been prepared under the exclusive responsibility of the Company and its administrators.

Alcobendas, Madrid, 15 April 2025.

Víctor Guerrero Ferrer,

Chief Executive Officer

GIGAS HOSTING, S.A.